

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS
EASTERN DIVISION

IN RE:

Steadman L. Blake and Tryphena F. Blake

CHAPTER 11
CASE NO. 07-12445 FJB

U.S. Bank National Association, as Trustee)
Appellant)
vs.)
Steadman L. Blake and Tryphena f. Blake)
Appellees)

APPELLANT'S DESIGNATION OF THE RECORD
AND STATEMENT OF ISSUES ON APPEAL

Appellant U.S. Bank National Association, as Trustee for First Franklin Mortgage Loan Trust Mortgage Pass-Through Certificates, Series 2005-FF10 ("U.S. Bank") submits the following Designation of Record and Statement of Issues on Appeal:

ISSUE ON APPEAL

1. Whether the Bankruptcy Court erred as a matter of law in holding that §1129(b)(2)(A)(i) requires that the valuation of property securing a claim be determined as of the date of the confirmation of the plan and not the date the petition was filed.

DESIGNATION OF THE RECORD

<u>Date Filed</u>	<u>Docket #</u>	<u>Description of Document</u>
6/29/2007	Claim 22-2	Proof of Claim

In Re: «DebtorNames»
Case No. «BCICaseNumber»
CHAPTER «Chapter»

5/22/2007	31	Schedule D Creditors Holding Secured Claims
5/23/2007	33	Schedule A
2/25/08	125	Disclosure Statement
2/25/08	126	Plan of Reorganization
3/21/08	141	Objection by Trustee
3/28/08	143	Motion for Relief from Stay
4/10/08	145	Objection by Debtors to #143
4/15/08	149	Withdrawal of Disclosure Statement
4/15/08	150	Denial of Motion for Relief from Stay
7/23/08	185	Amended Disclosure Statement, with Exhibit 2 and Exhibit #4 (valuation 3.3)
7/23/08	186	Amended Plan
9/4/08	200	1111(b) Election
9/16/08	212	Assignment of servicing rights for claimant
10/21/08	234	Order
10/30/08	240	Second Amended Disclosure Statement with Exhibit #2 and #4 (valuation 3.3)
2/6/09	281	Objection by Trustee
2/10/09	284	Order
3/4/09	290	Order
3/16/09	292	Order
3/25/09	294	Third Amended Disclosure Statement with exhibits #2 and #5

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3/25/09	295	Third Amended Plan
6/8/09	314	Objection to Third Plan of Reorganization
11/30/09	321	Memorandum of Decision
12/3/09	323	Order of Confirmation

Respectfully submitted this 23rd day of December, 2009

U.S. Bank National Association, as Trustee for First
Franklin Mortgage Loan Trust Mortgage Pass-
Through Certificates, Series 2005-FF10
By its attorneys:

/s/ Deirdre M. Keady
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Dated: December 23, 2009

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on December 23, 2009 she caused a copy of the foregoing to be served by ECF upon Timothy M. Mauser, counsel to the debtors.

/s/ Deirdre M. Keady, Esq.